



Press Release

Annexure II

VFS Capital Limited

September 25, 2024

Facility wise lender names are:

(Rs. Crore)

| Sl.no. | Name of Institution | Facility Type | Maturity | Outstanding as on 31.08.24 |
|--------|-------------------------------|---------------|----------|----------------------------|
| 1 | Bank of Baroda | Term Loan | Sep-24 | 0.40 |
| 2 | Bank of Maharashtra | Term Loan | Sep-25 | 3.42 |
| | | Term Loan | Sep-26 | 24.98 |
| 3 | Canara Bank | Term Loan | Jun-27 | 8.96 |
| 4 | Indian Overseas Bank | Term Loan | Dec-24 | 2.76 |
| | | Term Loan | Dec-24 | |
| | | Term Loan | Sep-25 | 4.60 |
| | | Term Loan | Dec-26 | 31.82 |
| 5 | Jana Small Finance Bank | Term Loan | Sep-24 | 1.31 |
| | | Term Loan | Sep-24 | 1.08 |
| | | Term Loan | Sep-24 | 0.98 |
| | | Term Loan | Dec-24 | 1.83 |
| | | Term Loan | Jun-25 | 5.81 |
| | | Term Loan | Dec-25 | 16.67 |
| | | Term Loan | Apr-26 | 10.00 |
| | | Term Loan | Sep-26 | 30.00 |
| 6 | North East Small Finance Bank | Term Loan | Feb-26 | 5.66 |
| 7 | State Bank of India | Term Loan | Mar-25 | 7.31 |
| | | Term Loan | Mar-25 | |
| | | Term Loan | Mar-25 | 2.91 |
| | | Term Loan | Mar-25 | |
| | | Term Loan | Oct-25 | 10.46 |
| | | Term Loan | Oct-25 | 10.47 |
| | | Term Loan | Jun-26 | 16.49 |
| | | Term Loan | Jun-26 | 16.49 |
| | | Term Loan | Jun-27 | 39.94 |
| 8 | SBM Bank (India) Ltd | Term Loan | Nov-24 | 1.25 |
| 9 | UCO Bank | Term Loan | Aug-25 | 6.04 |
| | | Term Loan | Feb-26 | 19.33 |
| 10 | Cholamandalam Finance | Term Loan | Nov-24 | 0.51 |



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|----|---------------------------------|-------------------|--------|-------|
| | | Term Loan | Nov-24 | 0.63 |
| 11 | Maanaveeya | Term Loan | Dec-24 | 2.73 |
| 12 | MUDRA | Term Loan | Feb-25 | 5.45 |
| | | Term Loan | Feb-25 | 4.14 |
| 13 | NABARD | Term Loan | Mar-26 | 7.00 |
| | | Term Loan | Dec-26 | 8.25 |
| | | Term Loan | Dec-25 | 16.50 |
| 14 | SIDBI | Term Loan | Apr-25 | 2.67 |
| | | Term Loan | Apr-25 | 1.33 |
| | | Term Loan | May-25 | 3.00 |
| | | Term Loan | May-27 | 40.00 |
| 15 | Tata Capital | Term Loan | Oct-24 | 0.83 |
| 16 | IDFC First Bank | Subordinated Debt | Aug-24 | 10.00 |
| | | Subordinated Debt | Aug-25 | 30.00 |
| 17 | Bank of Baroda | Term Loan | Apr-27 | 44.40 |
| 18 | IDBI Bank Ltd | Term Loan | Apr-26 | 19.79 |
| 19 | Union Bank of India | Term Loan | Aug-26 | 18.18 |
| | | Term Loan | Feb-27 | 16.36 |
| | | Term Loan | Feb-25 | 4.55 |
| 20 | Hinduja Leyland Finance Limited | Term Loan | Sep-25 | 11.14 |
| 21 | Maanaveeya | Term Loan | May-25 | 6.00 |
| 22 | MKVentures Capital Limited | Term Loan | May-25 | 11.37 |
| | | Term Loan | Jul-25 | 6.89 |
| 23 | Shine Star Build Cap (P) Ltd | Term Loan | Nov-24 | 3.88 |
| | | Term Loan | Nov-24 | 3.88 |
| | | Term Loan | Nov-24 | 6.46 |
| | | Term Loan | Jan-25 | 6.44 |
| | | Term Loan | Jan-25 | 4.28 |
| | | Term Loan | Mar-25 | 5.95 |
| | | Term Loan | Mar-25 | 2.97 |
| | | Term Loan | Mar-25 | 2.98 |
| | | Term Loan | Mar-25 | 2.97 |
| | | Term Loan | Apr-25 | 8.91 |
| | | Term Loan | May-25 | 11.37 |
| | | Term Loan | Jun-25 | 12.59 |
| | | Term Loan | Jul-25 | 9.19 |
| | | Term Loan | Aug-25 | 10.00 |
| | | Term Loan | Aug-25 | 5.00 |



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|----|-----------------------------------|-----------|--------|-----------------|
| 24 | Arohan Financial Services Limited | Term Loan | Aug-26 | 30.00 |
| | Total Outstanding | | | 679.58 |
| | Proposed | | | 420.42 |
| | Total amount rated | | | 1,100.00 |