



## Press Release

### Annexure II

### Trucap Finance Limited (TFL)

**September 27, 2024**

**Facility wise lender names are:**

| <b>Name of Lender</b>       | <b>Facility</b>            | <b>Type of Facility</b> | <b>Rated Amount</b> |
|-----------------------------|----------------------------|-------------------------|---------------------|
| Bank of Baroda              | Term Loan                  | Long Term               | 4.28                |
| Central Bank of India       | Term Loan                  | Long Term               | 3.02                |
| Central Bank of India       | Term Loan                  | Long Term               | 4.38                |
| IDBI Bank Limited           | Term Loan                  | Long Term               | 8.33                |
| Indian Overseas Bank        | Term Loan                  | Long Term               | 2.5                 |
| Punjab & Sind Bank          | Term Loan                  | Long Term               | 1.8                 |
| State Bank of India         | Term Loan                  | Long Term               | 3.26                |
| State Bank of India         | Term Loan                  | Long Term               | 10.59               |
| DCB Bank Limited            | Term Loan                  | Long Term               | 0.15                |
| Yes Bank Limited            | Term Loan                  | Long Term               | 0.73                |
| Utkarsha Small Finance Bank | Term Loan                  | Long Term               | 2.71                |
| ESAF Small Finance Bank     | Term Loan                  | Long Term               | 6.06                |
| Shivalik Small Finance Bank | Term Loan                  | Long Term               | 3.6                 |
| HDFC Bank                   | Term Loan                  | Long Term               | 5                   |
| SBM Bank                    | Term Loan                  | Long Term               | 10.83               |
| Proposed                    | Fund Based Bank Facilities | Long Term               | 97.76               |
| CSB                         | Overdraft                  | Long Term               | 20.00               |
| Proposed NCD                | Proposed NCD               | Long Term               | 100.00              |
| <b>Total</b>                |                            |                         | <b>285.00</b>       |