



## Press Release

Annexure 2

**SMC Power Generation Limited**

**March 28, 2025**

Facility wise lender names are:

Sr. No.	Lender Name	Type of Facility	Nature	Rated Amount (Rs. crore)
1	HDFC Bank	Term Loan 1	Long term	4.13
2	HDFC Bank	Term Loan 2	Long term	19.13
3	HDFC Bank	Term Loan 3	Long term	31.94
4	IndusInd Bank	Term Loan 4	Long term	52.85
5	Yes Bank	Term Loan 5	Long term	26.67
6	Axis Bank	Term Loan 6	Long term	17.09
7	IDFC First Bank Limited	Term Loan 7	Long term	16.25
8	IDFC First Bank Limited	Term Loan 8	Long term	40.00
9	ICICI Bank	Term Loan 9	Long term	30.00
10	HDFC Bank	Cash Credit 1	Long term	100.00 <sup>#</sup>
11	Yes Bank	Cash Credit 2	Long term	90.00 <sup>*</sup>
12	Axis Bank	Cash Credit 3	Long term	55.00 <sup>**</sup>
13	IDFC First Bank Ltd	Cash Credit 4	Long term	80.00
14	RBL Bank	Cash Credit 5	Long term	40.00 <sup>***</sup>
15	-	Proposed Cash Credit	Long term	193.94
16	IndusInd Bank	Working Capital Demand Loan	Long term	90.00 <sup>^</sup>
17	IndusInd Bank	Letter of Credit	Short Term	10.00 <sup>^^</sup>
18	IndusInd Bank	Forward Cover Limit	Short Term	3.00

<sup>#</sup>Working capital loan of Rs. 40.00 crore is sublimit

<sup>\*</sup>WCDL of Rs.90.00 crore; LC of Rs.60.00 crore; BG of Rs.60.00 crore are sublimit

<sup>\*\*</sup>Working capital demand loan and Foreign currency demand loan of Rs. 55.0 crore each are sublimit

<sup>\*\*\*</sup>WCDL of Rs.40.00 crore; LC of Rs.25.00 crore are sublimit

<sup>^</sup>Cash Credit of Rs.90.00 crore is sublimit

<sup>^^</sup>Bank Guarantee of Rs.2.50 crore is sublimit