



Press Release

Annexure 3

SMC Power Generation Limited

February 28, 2023

Facility wise lender names are:

| Sr. No. | Lender Name | Type of Facility | Nature | Rated Amount (Rs. crore) |
|----------------|---|-----------------------------|---------------|---------------------------------|
| 1 | HDFC Bank | Term Loan | Long Term | 14.44 |
| 2 | HDFC Bank | Term Loan | Long Term | 56.93 |
| 3 | HDFC Bank | Term Loan | Long Term | 74.51 |
| 4 | Indusind Bank | Term Loan | Long Term | 82.37 |
| 5 | Yes Bank | Term Loan | Long Term | 2.25 |
| 6 | Yes Bank | Term Loan | Long Term | 46.66 |
| 7 | Yes Bank | GECL | Long Term | 16.22 |
| 8 | Axis Bank | Term Loan | Long Term | 27.60 |
| 9 | Tata Capital Financial Services Limited | Term Loan | Long Term | 29.20 |
| 10 | IDFC First Bank Limited | Term Loan | Long Term | 25.00 |
| 11 | RBL Bank | GECL | Long Term | 6.50 |
| 12 | HDFC Bank | Cash Credit | Long Term | 100.00 |
| 13 | Indusind Bank | Working Capital Demand Loan | Long Term | 90.00 |
| 14 | Yes Bank | Cash Credit | Long Term | 90.00 |
| 15 | Axis Bank | Cash Credit | Long Term | 65.00 |
| 16 | IDFC First Bank Limited | Cash Credit | Long Term | 80.00 |
| 17 | RBL Bank | Cash Credit | Long Term | 40.00 |
| 18 | Proposed | Cash Credit | Long Term | 36.72 |
| 19 | Indusind Bank | Letter of Credit | Short Term | 10.00 |
| 20 | Indusind Bank | Forward Cover Limit | Short Term | 3.60 |
| 21 | RBL Bank | Loan Equivalent Risk (LER) | Short Term | 3.00 |