



## Press Release

### Annexure II

### Jai Raj Ispat Limited

16 May 2025

Facility wise lender names are:

SI No.	Lender Name	Type of Facility	Nature	Rated Amount (Rs. Crore)
1.	Bank Of India	Term Loan	Long-term	300.00
2.	Bank Of Baroda	Term Loan	Long-term	200.00
3.	Canara Bank	Term Loan	Long-term	200.00
4.	Union Bank of India	Term Loan	Long-term	200.00
5.	HDFC Bank	Term Loan	Long-term	100.00
6.	State Bank of India	Cash Credit	Long-term	75.00
7.	Bank of India	Cash Credit	Long-term	90.00
8.	Canara Bank	Cash Credit	Long-term	60.00
9.	Union Bank of India	Cash Credit	Long-term	120.00
10.	HDFC Bank	Cash Credit	Long-term	30.00
11.	State Bank of India	Letter of Credit	Short-term	5.00
12.	State Bank of India	Bank Guarantee	Short-term	5.00
13.	State Bank of India	Forward Contract	Short-term	0.17
14.	Proposed Long Term Bank Facilities	Term Loan	Long-term	92.00
15.	Proposed Long Term Bank Facilities	Cash Credit	Long-term	18.00
16.	Catalyst Trusteeship Limited	Non-convertible debenture	Long-term	65.00
17.	Proposed NCD	Proposed NCD	Long-term	35.00
	<b>TOTAL</b>			<b>1,595.17</b>